

Forklift Pre Operation Sop Template

Operational Scope: Establishes a mandatory pre-operation inspection protocol for all industrial trucks to mitigate catastrophic tip-over and mechanical failure hazards. Ensures strict alignment with workplace safety compliance mandates prior to activating material handling equipment.

MANDATORY PPE:	High-Visibility Safety Vest (ANSI/ISEA 107), Steel-Toe Safety Boots (ASTM F2413), Impact-Resistant Safety Glasses (ANSI Z87.1), Industrial Work Gloves, Hard Hat (ANSI Z89.1 - If overhead hazard exists)
PREREQUISITES:	Verify truck is parked on a level surface with the parking brake fully engaged and forks lowered completely flat. Ensure battery disconnect or engine is off and key is in the possession of the inspecting operator. Confirm surrounding aisle is clear of unauthorized personnel and active pedestrian traffic before initiating the walkthrough.

VISUAL STATIC INSPECTION (OFF-TRUCK ASSESSMENT)

#	COMPONENT / ITEM	VERIFICATION CRITERIA & ACCEPTANCE STANDARD	SEVERITY	STATUS
1	Tires and Wheels	Inspect pneumatic or solid tires for deep cuts, chunking, severe wear exceeding tread indicators, and missing lug nuts.	Critical (Immediate Out of Service)	☐ PASS ☐ FAIL ☐ N/A
2	Forks and Load Backrest	Check for structural cracks, extreme wear at the heel, uneven fork height, and secure positioning pins.	Critical (Immediate Out of Service)	☐ PASS ☐ FAIL ☐ N/A
3	Hydraulic Hoses and Mast Assembly	Inspect mast chains, rollers, and hydraulic cylinders for active fluid leaks, fraying, or loose cotter pins.	Critical (Immediate Out of Service)	☐ PASS ☐ FAIL ☐ N/A
4	Data Plate and Safety Decals	Verify that the capacity data plate is legible, firmly attached, and accurately reflects current attachments.	Warning	☐ PASS ☐ FAIL ☐ N/A

OPERATIONAL DYNAMIC INSPECTION (ON-TRUCK CONTROLS)

#	COMPONENT / ITEM	VERIFICATION CRITERIA & ACCEPTANCE STANDARD	SEVERITY	STATUS
5	Operator Restraint System	Inspect seatbelt for fraying, smooth retraction, and secure buckle latching mechanism.	Critical (Immediate Out of Service)	☐ PASS ☐ FAIL ☐ N/A
6	Brakes and Parking Brake	Test service brake pedal for firm resistance and verify parking brake holds the truck securely on an incline.	Critical (Immediate Out of Service)	☐ PASS ☐ FAIL ☐ N/A
7	Steering Responsiveness	Check steering wheel play and responsiveness in both directions without excessive binding or hydraulic lag.	Critical (Immediate Out of Service)	☐ PASS ☐ FAIL ☐ N/A
8	Horn, Lights, and Alarms	Test audible horn, flashing strobe/beacon, headlights, and reverse backup alarm for proper operation.	Warning	☐ PASS ☐ FAIL ☐ N/A
9	Hydraulic Lift and Tilt Controls	Cycle mast up/down and tilt forward/backward to ensure smooth actuation without unusual noise or drift.	Critical (Immediate Out of Service)	☐ PASS ☐ FAIL ☐ N/A

Certified Inspector / Lead Operator Signature: _____	Date / Time: _____	Badge / Cert #: _____
Site Safety Supervisor / Operations Manager Sign-off: _____	Review Date: _____	Audit Status: ☐ Approved ☐ Rectify

COMPLIANCE NOTICE: This document must be archived for a minimum of 12 months in accordance with workplace safety recordkeeping guidelines.